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03 January 2005

Mail Stop PCT Commissioner for Patents P.O. Box 1450 Alexandria, Virginia 22313-1450

Re:

PCT Application Entitled: MICROORGANISMS AND PROCESSES

FOR ENHANCED PRODUCTION OF PANTOTHENATE

Inventor: R. Rogers Yocum, et al.

Filed: Herewith

Our File: BGI-154US

TRANSMITTAL LETTER FOR DISKETTE OF SEQUENCE LISTING

Sir:

In accordance with the requirements of PCT Rule 13ter.2 and 37 CFR 1.821-1.825, the material on the diskette submitted in the enclosed PCT Application is identical in substance to the Sequence Listing appearing on attached pages 1 through 22. Furthermore, the computer readable form of the Sequence Listing contained on said diskette is understood to comply with the requirements of PCT Rule 5, PCT Rule 13 and the Administrative Instructions.

Respectfull

Debra J. Milasincic Attorney for Applicant

submitted.

DJM/mct Enclosures